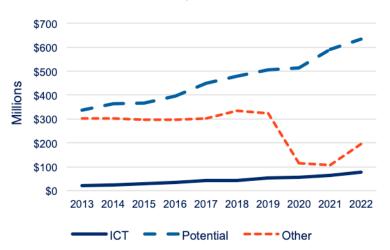
Arizona's 5th and Digital Trade

AZ-5 Services Exports, 2013-2022



ICT services exports grew from \$21 million in 2013 to \$77 million in 2022 (269%), supporting 156 direct and 166 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$336 million to \$633 million (89%), supporting 2,081 direct and 1,338 indirect jobs in 2022.

Exports of other services grew from \$301 million in 2013 to \$323 million in 2019 (7%), before falling sharply due to Covid-19. They have not yet fully recovered.

Arizona's 5th district's digitally tradeable services exports supported 2,236 direct and 1,504 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from AZ-5, 2022 (\$M)

| Country | ICT | Potential | Total |
|----------------------------|-------|-----------|-------|
| Europe | \$33 | \$355 | \$388 |
| Asia & Pacific (ex. China) | \$17 | \$116 | \$133 |
| North America | \$11 | \$61 | \$72 |
| Central & South America | \$10 | \$53 | \$63 |
| China | \$2.9 | \$25 | \$27 |
| Middle East & Africa | \$2.0 | \$23 | \$25 |

Europe was Arizona's 5th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Arizona's 5th district's exports of potentially ICT-enabled services to Ireland grew from \$26 million in 2013 to \$95 million (+258%) in 2022.

The "Digital Dozen" accounted for \$257 million out of Arizona's 5th district's \$710 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from AZ-5, 2022 (\$M)

| Type (ICT in bold) | Total |
|--|-------|
| Business Management and Consulting Services | \$191 |
| Royalties from Industrial Processes | \$110 |
| Misc. Financial Services | \$66 |
| Misc. Business, Professional, and Technical Services | \$50 |
| Research and Development and Testing Services | \$44 |
| Other | \$248 |

Computer software services are the top ICT services export, growing from \$5.0 million in 2013 to \$28 million in 2022 (461%).

Business management and consulting services are Arizona's 5th district's top potentially ICT-enabled services export, growing from \$76 million in 2013 to \$191 million in 2022 (153%).