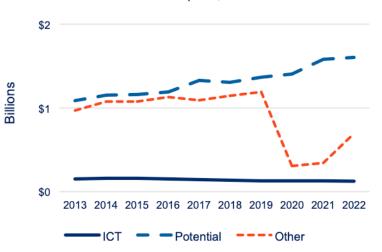
California's 34th and Digital Trade

CA-34 Services Exports, 2013-2022



ICT services exports fell from \$155 million in 2013 to \$125 million in 2022 (-19%), but still supported 158 direct and 165 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$1.1 billion to \$1.6 billion (47%), supporting 4,449 direct and 3,641 indirect jobs in 2022.

Exports of other services grew from \$972 million in 2013 to \$1.2 billion in 2019 (23%), before falling sharply due to Covid-19. They have not yet fully recovered.

California's 34th district's digitally tradeable services exports supported 4,606 direct and 3,807 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from CA-34, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$45	\$755	\$800
Central & South America	\$36	\$300	\$336
Asia & Pacific (ex. China)	\$21	\$262	\$283
North America	\$16	\$197	\$214
Middle East & Africa	\$3.8	\$47	\$50
China	\$3.2	\$44	\$47

Europe was California's 34th district's top market for digitally tradeable services, followed by Central & South America.

California's 34th district's exports of potentially ICT-enabled services to Singapore grew from \$19 million in 2013 to \$62 million (+225%) in 2022.

The "Digital Dozen" accounted for \$685 million out of California's 34th district's \$1.7 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from CA-34, 2022 (\$M)

Type (ICT in bold)	Total
A/V Services (Personal)	\$326
Financial Management and Advisory Services	\$316
Business Management and Consulting Services	\$260
Advertising	\$115
Legal Services	\$93
Other	\$620

Telecommunications services are the top ICT services export, but fell from \$134 million in 2013 to \$78 million in 2022 (-42%).

A/V services (personal) are California's 34th district's top potentially ICT-enabled services export, growing from \$280 million in 2013 to \$326 million in 2022 (16%).