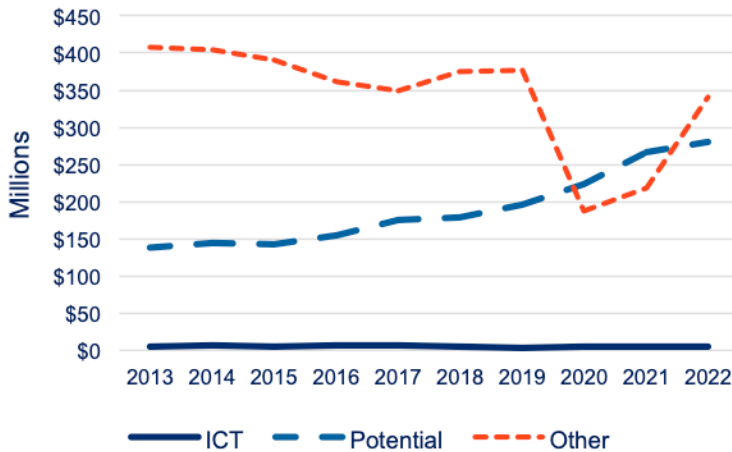




Montana's 2nd and Digital Trade

MT-2 Services Exports, 2013-2022



ICT services exports fell from \$5.5 million in 2013 to \$5.2 million in 2022 (-7%), but still supported 14 direct and 11 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$138 million to \$281 million (103%), supporting 880 direct and 522 indirect jobs in 2022.

Exports of other services declined from \$407 million in 2013 to \$377 million in 2019 (-7%), and then fell sharply due to Covid-19. They have not yet fully recovered.

Montana's 2nd district's digitally tradeable services exports supported 894 direct and 533 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from MT-2, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$2.0	\$130	\$132
Asia & Pacific (ex. China)	\$1.1	\$50	\$52
Central & South America	\$0.8	\$38	\$38
North America	\$1.0	\$37	\$38
China	\$0.2	\$12	\$13
Middle East & Africa	\$0.1	\$12	\$12

Europe was Montana's 2nd district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Montana's 2nd district's exports of potentially ICT-enabled services to Ireland grew from \$3.9 million in 2013 to \$21 million (+442%) in 2022.

The "Digital Dozen" accounted for \$123 million out of Montana's 2nd district's \$286 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from MT-2, 2022 (\$M)

Type (ICT in bold)	Total
Misc. Financial Services	\$66
Implicit Financial Services	\$61
Business Management and Consulting Services	\$41
Payments for Trademarks	\$23
Architectural, Engineering, and Misc. Technical Services	\$18
Other	\$78

Computer software services are the top ICT services export, growing from \$1.3 million in 2013 to \$3.7 million in 2022 (190%).

Miscellaneous financial services are Montana's 2nd district's top potentially ICT-enabled services export, growing from \$30 million in 2013 to \$66 million in 2022 (116%).