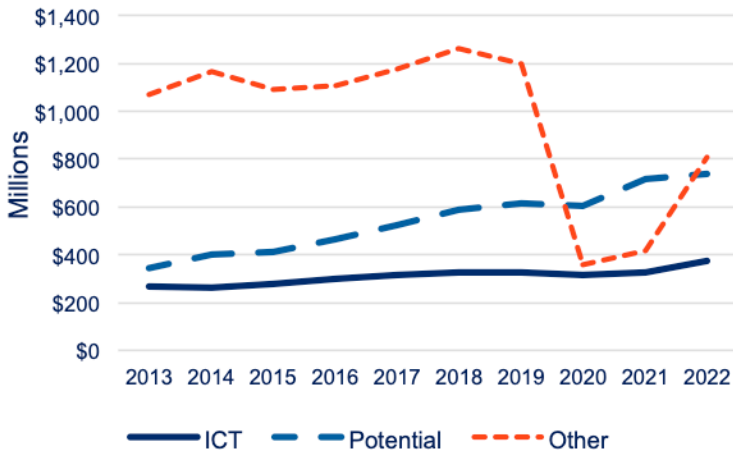




# Oregon's 3rd and Digital Trade

OR-3 Services Exports, 2013-2022



ICT services exports grew from \$269 million in 2013 to \$374 million in 2022 (39%), supporting 572 direct and 661 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$344 million to \$739 million (115%), supporting 2,307 direct and 1,834 indirect jobs in 2022.

Exports of other services grew from \$1.1 billion in 2013 to \$1.2 billion in 2019 (12%), before falling sharply due to Covid-19. They have not yet fully recovered.

**Oregon's 3rd district's digitally tradeable services exports supported 2,879 direct and 2,495 indirect American jobs in 2022.**

Top Markets for Digitally Tradeable Services from OR-3, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$182	\$355	\$537
Asia & Pacific (ex. China)	\$107	\$153	\$260
North America	\$33	\$106	\$139
Central & South America	\$26	\$72	\$98
China	\$20	\$23	\$43
Middle East & Africa	\$5.9	\$29	\$35

Europe was Oregon's 3rd district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Oregon's 3rd district's exports of potentially ICT-enabled services to Singapore grew from \$9.5 million in 2013 to \$56 million (+490%) in 2022.

The "Digital Dozen" accounted for \$440 million out of Oregon's 3rd district's \$1.1 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from OR-3, 2022 (\$M)

Type (ICT in bold)	Total
<b>Royalties from Computer Software</b>	<b>\$244</b>
Business Management and Consulting Services	\$163
Research and Development and Testing Services	\$101
Advertising	\$95
Misc. Business, Professional, and Technical Services	\$58
Other	\$450

Royalties from computer software are the top ICT services export, growing from \$226 million in 2013 to \$244 million in 2022 (8%).

Business management and consulting services are Oregon's 3rd district's top potentially ICT-enabled services export, growing from \$40 million in 2013 to \$163 million in 2022 (308%).