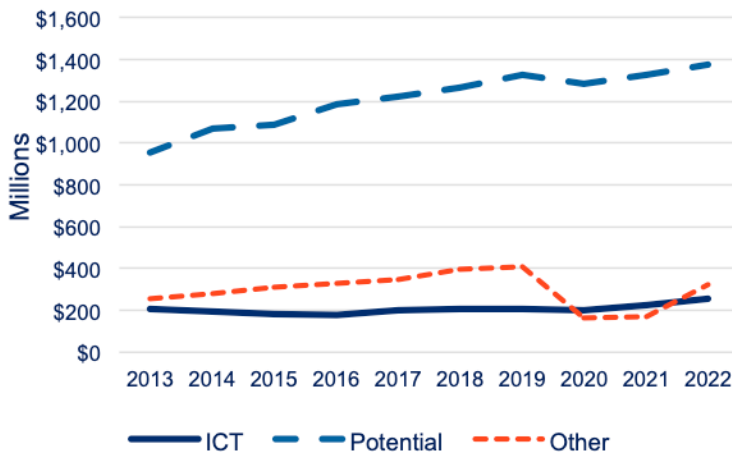




Oregon's 6th and Digital Trade

OR-6 Services Exports, 2013-2022



ICT services exports grew from \$206 million in 2013 to \$259 million in 2022 (25%), supporting 383 direct and 478 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$956 million to \$1.4 billion (44%), supporting 3,456 direct and 2,373 indirect jobs in 2022.

Exports of other services grew from \$257 million in 2013 to \$410 million in 2019 (59%), before falling sharply due to Covid-19. They have not yet fully recovered.

Oregon's 6th district's digitally tradeable services exports supported 3,839 direct and 2,851 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from OR-6, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$127	\$856	\$983
Asia & Pacific (ex. China)	\$73	\$283	\$356
North America	\$23	\$83	\$107
Central & South America	\$18	\$60	\$78
China	\$13	\$64	\$77
Middle East & Africa	\$4.3	\$28	\$32

Europe was Oregon's 6th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Oregon's 6th district's exports of potentially ICT-enabled services to Singapore grew from \$31 million in 2013 to \$129 million (+314%) in 2022.

The "Digital Dozen" accounted for \$505 million out of Oregon's 6th district's \$1.6 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from OR-6, 2022 (\$M)

Type (ICT in bold)	Total
Royalties from Industrial Processes	\$623
Research and Development and Testing Services	\$434
Royalties from Computer Software	\$162
Business Management and Consulting Services	\$72
Misc. Business, Professional, and Technical Services	\$54
Other	\$289

Royalties from computer software are the top ICT services export, but fell from \$183 million in 2013 to \$162 million in 2022 (-12%).

Royalties from industrial processes are Oregon's 6th district's top potentially ICT-enabled services export, growing from \$518 million in 2013 to \$623 million in 2022 (20%).