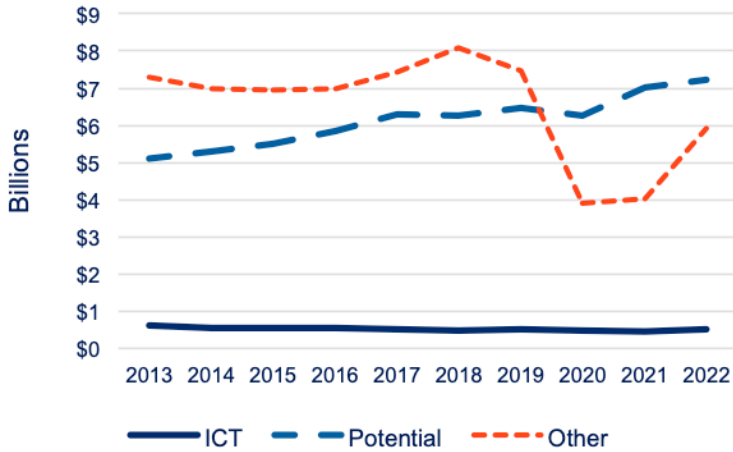




# Michigan and Digital Trade

Michigan Services Exports, 2013-2022



ICT services exports declined from \$617 million in 2013 to \$521 million in 2022 (-16%), but still supported 1,172 direct and 1,214 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$5.1 billion to \$7.2 billion (42%), supporting 21,686 direct and 16,193 indirect jobs in 2022.

Exports of other services grew slightly from \$7.3 billion in 2013 to \$7.5 billion in 2019 (2%), before falling sharply due to Covid-19. They have not yet fully recovered.

**Michigan's digitally tradeable services exports supported 22,858 direct and 17,408 indirect American jobs in 2022.**

Top Markets for Michigan Digitally Tradeable Services, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$231	\$3,793	\$4,024
Asia & Pacific (ex. China)	\$125	\$1,429	\$1,554
North America	\$78	\$885	\$963
Central & South America	\$53	\$523	\$575
China	\$21	\$329	\$350
Middle East & Africa	\$13	\$274	\$286

Europe was Michigan's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Michigan exports of potentially ICT-enabled services to Singapore grew from \$147 million in 2013 to \$455 million (+210%) in 2022.

The "Digital Dozen" accounted for \$3.0 billion out of Michigan's \$7.8 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from Michigan, 2022 (\$M)

Type (ICT in bold)	Total
Royalties from Industrial Processes	\$1,816
Business Management and Consulting Services	\$1,085
Architectural, Engineering, and Misc. Technical Services	\$718
Research and Development and Testing Services	\$668
Misc. Business, Professional, and Technical Services	\$636
Other	\$2,831

Computer software services are the top ICT services export, growing from \$184 million in 2013 to \$238 million in 2022 (29%).

Royalties from industrial processes are Michigan's top potentially ICT-enabled services export, growing from \$1.1 billion in 2013 to \$1.8 billion in 2022 (59%).